Form <b>990</b>	
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Department of the Treasury Internal Revenue Service

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.



AF	A For the 2021 calendar year, or tax year beginning and ending							
B c a	heck if pplicabl	e: C Name of organization		D Employer identific	cation number			
X	Addre	JEWISH HISTORICAL SOCIETY OF DELAWARE						
	Name chang			23-743918	88			
	Initial		Room/suite	E Telephone number				
	 Final return	515 N. MARKET STREET		302-655-	6232			
	termir ated			G Gross receipts \$	374,081.			
	Amen return			H(a) Is this a group re	eturn			
	Applic tion	F Name and address of principal officer: PAULA GORDON		for subordinates				
	pendi	<sup>19</sup> SAME AS C ABOVE		H(b) Are all subordinates in				
ΙT	ax-ex	empt status: 🚺 501(c)(3) 🔲 501(c) ( )◀ (insert no.) 🗌 4947(a)(1) (	or 🗌 527	If "No," attach a	list. See instructions			
J۷	Vebsi	te: 🕨 JHSDELAWARE . ORG		H(c) Group exemption	n number 🕨			
KF	orm o	organization: 🚺 Corporation 📄 Trust 📄 Association 📄 Other ►	L Year	of formation: 1974 N	I State of legal domicile: DE			
Pa	rt I	Summary						
-		Briefly describe the organization's mission or most significant activities: ACQU						
ů Ľ		MATERIAL OF THE HISTORY OF JEWISH SETTLEM	ENT AN	D LIFE IN D	ELAWARE.			
Governance	2	Check this box 🕨 🦳 if the organization discontinued its operations or dispos	sed of more	than 25% of its net ass				
ove	3	Number of voting members of the governing body (Part VI, line 1a)			21			
Ō	4	Number of independent voting members of the governing body (Part VI, line 1b)			<u>21</u> 0			
Activities &		Total number of individuals employed in calendar year 2021 (Part V, line 2a)						
	6	Total number of volunteers (estimate if necessary)	6	25				
Acti	7 a	Total unrelated business revenue from Part VIII, column (C), line 12			0.			
_	b	Net unrelated business taxable income from Form 990-T, Part I, line 11	<u></u>		0.			
				Prior Year	Current Year			
e	8	Contributions and grants (Part VIII, line 1h)		37,191.	371,415.			
Revenue	9	Program service revenue (Part VIII, line 2g)		0.	0.			
Sev		Investment income (Part VIII, column (A), lines 3, 4, and 7d)		78.	2,587.			
-		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		49.	79.			
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		37,318.	374,081.			
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0.			
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.			
es	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		0.	0.			
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)	<u> </u>	0.	0.			
Ц. Д	b	Total fundraising expenses (Part IX, column (D), line 25)	0.	22,379.	39,880.			
-	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		22,379.	39,880.			
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		14,939.	334,201.			
or	19	Revenue less expenses. Subtract line 18 from line 12			· · · ·			
ets o	20	Tatel assets (Dart X, line 16)		ginning of Current Year 61 , 557 .	End of Year 408,598.			
Assets ( Balanc	20 21	Total assets (Part X, line 16) Total liabilities (Part X, line 26)		01,337.	11,714.			
Net A		Total liabilities (Part X, line 26) Net assets or fund balances. Subtract line 21 from line 20		61,557.	396,884.			
<u> </u>	rt II	Signature Block		01,557•	550,004.			

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

		Signature of	officer				Date		
Sign		Signature of	onicer				Date		
Here		PAULA	GORDON,	TREASURE	R				
		Type or prin	t name and title						
	Prin	it/Type prepar	er's name		Preparer's signature	Date	Check PTIN		
Paid	JOI	NATHAN	D. MOLL	, CPA		11/12	/22 self-employed P01053700		
Preparer	Firm	n's name 🕒	BELFINT	, LYONS &	SHUMAN, P.A.		Firm's EIN ▶ 51-0232399		
Use Only	Firm	n's address 🕨	1011 CE	NTRE RD,	STE 310				
			WILMING	FON, DE 1	9805		Phone no. 302 - 225 - 0600		
May the I	May the IRS discuss this return with the preparer shown above? See instructions								
132001 12-0	32001 12-09-21 LHA For Paperwork Reduction Act Notice, see the separate instructions. Form 990 (2021)								

Form	1990 (2021) JEWISH HISTORICAL SOCIETY OF DELAWARE 23	-7439188	Page <b>2</b>
Pa	rt III Statement of Program Service Accomplishments		
	Check if Schedule O contains a response or note to any line in this Part III		
1	Briefly describe the organization's mission: FOUNDED FOR THE PURPOSE OF ACQUIRING, PRESERVING AND PUBLIS	HING	
	MATERIAL PERTINENT TO THE HISTORY OF JEWISH SETTLEMENT AND	JEWISH LI	FE
	IN THE STATE OF DELAWARE. OUR COLLECTION CONTAINS ORGANIZAT	IONAL	
	RECORDS, FAMILY PAPERS, MEMOIRS AND PHOTOGRAPHS.		
2	Did the organization undertake any significant program services during the year which were not listed on the		
	prior Form 990 or 990-EZ?	Yes	XNo
	If "Yes," describe these new services on Schedule O.		
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	Yes	XNo
	If "Yes," describe these changes on Schedule O.		
4	Describe the organization's program service accomplishments for each of its three largest program services, as meas		
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the	total expenses, ar	nd
	revenue, if any, for each program service reported.		
4a	(Code:) (Expenses \$ 26,424. including grants of \$) (Revenue \$) (Revenue \$)		<b>79.</b> )
	THE SOCIETY PUBLISHES A NEWSLETTER, CREATES EXHIBITS AND DI		
	PRODUCES EDUCATIONAL MATERIALS AND SERVES AS A RESOURCE CEN		<u> </u>
	GENEALOGISTS, RESEARCHERS, ORGANIZATIONS AND OTHER INTEREST	ED PERSON	5.
			NTT-1747
	AS WE APPROACH OUR 50TH YEAR, WE ARE DELIGHTED TO BE ESTABL HOME IN THE THOMAS A. COXE HOUSE ON THE DELAWARE HISTORICAL		
	CAMPUS IN WILLINGTOWN SQUARE ON NORTH MARKET ST. THE BUILDI		
	KNOWN AS THE DELAWARE CENTER FOR JEWISH HISTORY AT THE COXE		
	ADDITION TO OUR COLLECTIONS, THE CENTER WILL HOUSE THE RECO		-
	HALINA WIND PRESTON HOLOCAUST EDUCATION COMMITTEE AND THE J		
	VETERANS OF DELAWARE.	EWISH WAK	
4b	(Code:) (Expenses \$ including grants of \$) (Revenue \$)		)
			/
4c	(Code:) (Expenses \$ including grants of \$) (Revenue \$)		)
لم ۸	Other program convices (Describe on Schedule Q)		
4d	Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$	١	
40	(Expenses \$ including grants of \$ ) (Revenue \$ Total program service expenses ► 26,424.		
70			90 (2021)

Form 990 (			HISTORICAL	SOCIETY	OF	DELAWARE
Part IV	Checklist of R	equired Sc	hedules			

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		<u> </u>
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		<u> </u>
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		<u> </u>
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		<u> </u>
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		<u> </u>
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete		37	
	Schedule D, Part III	8	X	
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			v
	If "Yes," complete Schedule D, Part IV	9		<u> </u>
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments		v	
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
_	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,		х	
L	Part VI	<u>11a</u>	<u></u>	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total	116	х	
~	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		
C	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total	11c		х
Ь	assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			- 23
u	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		х
<u>م</u>	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	110		
•	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		х
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If</i> "Yes," <i>complete Schedule E</i>	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		<u>X</u>
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II	21		X

Form 990 (			HISTORICAL		OF	DELAWARE
Part IV	Checklist of R	equired Sc	hedules (continued	)		

	· (chinada)		Vee	Na
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		Yes	No
~~	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		x
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
20	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		x
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
214	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		x
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	210		
Ū	any tax-exempt bonds?	24c		
Ь	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	240		
254	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
Ь	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	254		
D D	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete			
		25b		x
26	Schedule L, Part I Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current	200		
20	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
		26		x
27	controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,	20		
21	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27		x
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,	21		
20	instructions for applicable filing thresholds, conditions, and exceptions):			
~	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
d		28a		x
h	"Yes," complete Schedule L, Part IV	20a		X
	A family member of any individual described in line 28a? <i>If</i> "Yes," <i>complete Schedule L, Part IV</i>	200		- 23
C		28c		x
29	"Yes," complete Schedule L, Part IV	200		X
29 30	Did the organization receive more than \$25,000 in non-cash contributions? <i>If</i> "Yes," <i>complete Schedule M</i>	29		- 23
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	30		x
24	contributions? If "Yes," complete Schedule M	31		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	32		x
~~	Schedule N, Part II	32		
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	0		x
~	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			x
05-	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	<u>35a</u>		
D	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	0.54		
20	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	0		x
07	If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	07		x
~~	and that is treated as a partnership for federal income tax purposes? <i>If</i> "Yes," <i>complete Schedule R, Part VI</i>	37		
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?		v	
Pa	Note: All Form 990 filers are required to complete Schedule O           Statements Regarding Other IRS Filings and Tax Compliance	38	Х	<u> </u>
ı a				
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable <b>1a 1a 1a 1b 1b</b>	-		
		-		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			

(gambling) winnings to prize winners?

1c

<u>Form 990 (</u>			HISTORICAL			
Part V	Statements	Regarding C	Other IRS Filings	and Tax Cor	nplianc	e (continued)

			Yes	No		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,					
	filed for the calendar year ending with or within the year covered by this return 2a 0					
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b				
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> . See instructions.			37		
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	<u>3a</u>		X		
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		<u> </u>		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a					
Ŀ	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	<u>4a</u>		X		
b	If "Yes," enter the name of the foreign country  See instructions for filing requirements for EnCEN Form 114, Beport of Foreign Bank and Einspeiel Accounts (EBAD)					
50	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		x		
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5a 5b		X		
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	50 5c		<u> </u>		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit					
	any contributions that were not tax deductible as charitable contributions?	6a		x		
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts					
were not tax deductible?						
7	Organizations that may receive deductible contributions under section 170(c).	6b				
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b				
с	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required					
	to file Form 8282?	7c		X		
d	If "Yes," indicate the number of Forms 8282 filed during the year 7d					
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X		
g	g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?					
h	h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?					
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the					
	sponsoring organization have excess business holdings at any time during the year?	8				
9	Sponsoring organizations maintaining donor advised funds.					
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a		<u> </u>		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b				
10	Section 501(c)(7) organizations. Enter:					
	Initiation fees and capital contributions included on Part VIII, line 12 10a 10a 10a 10b 10b10b 10b 10b 10b 10b 10b 10b 10b 10b 10b 10b					
ы 11	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter:	-				
	Gross income from members or shareholders 11a					
	Gross income from other sources. (Do not net amounts due or paid to other sources against	1				
~	amounts due or received from them.)					
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a				
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b					
13	Section 501(c)(29) qualified nonprofit health insurance issuers.					
а	Is the organization licensed to issue qualified health plans in more than one state?	13a				
	Note: See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which the					
	organization is licensed to issue qualified health plans 13b	_				
С	Enter the amount of reserves on hand13c					
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X		
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b	<b> </b>	<b> </b>		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or					
	excess parachute payment(s) during the year?	15		X		
• -	If "Yes," see the instructions and file Form 4720, Schedule N.			17		
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		X		
4-	If "Yes," complete Form 4720, Schedule O.					
17	Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any	4-				
	activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17				
	If "Yes," complete Form 6069.					

Form 990 (2021)
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# JEWISH HISTORICAL SOCIETY OF DELAWARE

Check if Schedule O contains a response or note to any line in this Part VI

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. X

Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 2	1		
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b 2	1		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2	Х	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6	Х	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a	Х	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a		11a	X	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		X
с	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	on Schedule O how this was done	12c		X
13	Did the organization have a written whistleblower policy?	13		X
14	Did the organization have a written document retention and destruction policy?	14		X
15	Did the process for determining compensation of the following persons include a review and approval by independent			
_	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	45.		x
a ⊾	The organization's CEO, Executive Director, or top management official	158		A X
D	Other officers or key employees of the organization	15b		
16-	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
109	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		x
h	taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation	10a		
D	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure	100		
17	List the states with which a copy of this Form 990 is required to be filed <b>NONE</b>			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3	3)s only)	availa	ble
	for public inspection. Indicate how you made these available. Check all that apply.	, <b>y</b> )		
	Own website       Another's website       X       Upon request       Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, a	nd finan	cial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	THE ORGANIZATION - 302-655-6232			
	515 N. MARKET STREET, WILMINGTON, DE 19801			

Form 990 (2021)	JEWISH HISTORICAL			23-7439188	Page 7							
Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated												
Employee	es, and Independent Contractors											
Check if Sch	nedule O contains a response or note to any	y line in this Part VII										
Section A. Officers, D	Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees											
1a Complete this table t	1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.											
<ul> <li>List all of the organ</li> </ul>	nization's current officers, directors, trustee	es (whether individual	s or organizations), re	egardless of amount of compension	ation.							

Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A)	(B)			(0	C)			(D)	(E)	(F)
Name and title	Average	(do		Pos		l than c	ne	Reportable	Reportable	Estimated
	hours per	box,	, unles	ss per	rson i	s both	n an	compensation	compensation	amount of
	week		cer an	id a d	irecto	r/trust	tee)	from	from related	other
	(list any	rector						the	organizations	compensation
	hours for	or di	ee			ated		organization	(W-2/1099-MISC/	from the
	related organizations	ustee	trustee		ee	upens		(W-2/1099-MISC/ 1099-NEC)	1099-NEC)	organization and related
	below	lual tr	tional		nploy	st con yee	_	1099-1420)		organizations
	line)	Individual trustee or director	Institutional t	Officer	(ey en	Highest compensated employee	Former			organizations
(1) DIANE WOLF	5.00				-					
PRESIDENT		x		х				0.	0.	0.
(2) DR. HARRIET AINBINDER	5.00									
VICE PRESIDENT		Х		Х				0.	0.	0.
(3) RICHARD D. LEVIN	5.00									
VICE PRESIDENT		Х		Х				0.	0.	0.
(4) RONALD RIEBMAN	5.00									
VICE PRESIDENT		Х		Х				0.	0.	0.
(5) PAULA GORDON	5.00									_
TREASURER		Х		Х				0.	0.	0.
(6) ROBIN SILVER-ZINK	5.00									
SECRETARY		Х		х				0.	0.	0.
(7) RABBI PETER H. GRUMBACHER	5.00									
IMMEDIATE PAST (CO-)PRESIDENT		Х		х				0.	0.	0.
(8) DR. GERALD RESNICK	5.00									
IMMEDIATE PAST (CO-)PRESIDENT		Х		X				0.	0.	0.
(9) JOHN ELZUFON	2.00									-
BOARD MEMBER		Х						0.	0.	0.
(10) JOSEPH GOLDBERG	2.00									
BOARD MEMBER		Х						0.	0.	0.
(11) TINA HEIMAN	2.00									
BOARD MEMBER		Х						0.	0.	0.
(12) DR. ROGER HOROWITZ	2.00									
BOARD MEMBER		Х						0.	0.	0.
(13) PAUL LUKOFF	2.00									
BOARD MEMBER		Х						0.	0.	0.
(14) HON. DONALD PARSONS, JR.	2.00									
BOARD MEMBER		Х						0.	0.	0.
(15) CHARLES SALKIN	2.00									•
BOARD MEMBER		Х						0.	0.	0.
(16) DAVID WILK	2.00								<u>^</u>	<b>^</b>
BOARD MEMBER		X						0.	0.	0.
(17) PETER ZOLL	2.00							_		•
BOARD MEMBER		Х						0.	0.	0.

. . . . .

	STORICA	L	SO	CI	$\mathbf{ET}$	Ϋ́	OF	DELAWARE	23-74	1391	88	Page <b>8</b>
Part VII Section A. Officers, Directors, Trus	tees, Key Emp	oloy	ees,	and	l Hig	ghes	t C	ompensated Employee	s (continued)			
(A)	(B)				C)			(D)	(E)		(	F)
Name and title	Average		not cł	heck i		than c		Reportable	Reportable			nated
	hours per week		, unles cer an					compensation	compensatio			unt of
	(list any							from the	from related organizations	I		her Insation
	hours for	direct				p		organization	(W-2/1099-MIS	I	•	n the
	related	ee or	Istee			insate		(W-2/1099-MISC/	1099-NEC)			ization
	organizations	l trust	nal tru		oyee	ompe		1099-NEC)			and r	elated
	below	Individual trustee or director	Institutional trustee	Officer	ƙey employee	Highest compensated employee	Former				organi	zations
(18) DANIEL KRISTOL	line)	lnd	Ins	Offi	Key	Hig em	For					
BOARD MEMBER	2.00	х						0.		0.		0.
(19) HOWARD G. KRISTOL	2.00											
BOARD MEMBER		х						0.		0.		0.
(20) TONI YOUNG	2.00											
BOARD MEMBER		х						0.		0.		0.
(21) CHARLES KEIL	2.00											
BOARD MEMBER		х						0.		0.		0.
1b Subtotal								0.		0.		0.
c Total from continuation sheets to Part VI								0.		0.		0.
d Total (add lines 1b and 1c)								0.		0.		0.
2 Total number of individuals (including but n						) wh	o re	eceived more than \$100.	000 of reportable			
compensation from the organization						,						0
· · · ·											Y	es No
3 Did the organization list any former officer,	director, truste	ee, k	ey e	mpl	oyee	e, or	hig	hest compensated emp	loyee on	ſ		
line 1a? If "Yes," complete Schedule J for s	uch individual										3	X
4 For any individual listed on line 1a, is the su												
and related organizations greater than \$150	,000? If "Yes,	" со	mple	ete S	Sche	edule	Jf	or such individual			4	<u> </u>
5 Did any person listed on line 1a receive or a	ccrue compen	sati	on fr	om	any	unre	late	ed organization or individ	dual for services			
rendered to the organization? If "Yes." com	plete Schedule	e J fo	or su	ich r	bers	on .					5	X
Section B. Independent Contractors												
1 Complete this table for your five highest co	•	•							•	ensat	ion from	1
the organization. Report compensation for	he calendar ye	ear e	ndin	ig w	ith c	or wi	:hin		ear.		(	
(A) Name and business	address	NC	ONE	,				(B) Description of s	ervices	C	(C) cmpens	ation
		INC		2			_	Becomption of e				
							_					
2 Total number of independent contractors (in	ncluding but no	ot lin	nited	to	thos	e lis	ted	above) who received m	ore than			
\$100,000 of compensation from the organize	zation 🕨				C	)						

						TOR	ICAL SOC	IETY (	OF DEI	LAWARE	23-7439	188 Page <b>9</b>
Ра	rt V	411										
			Check if Schedule O	contain	s a resp	onse	or note to any lir			(B)	(C)	
									<b>A)</b> evenue	Related or exempt	Unrelated	<b>(D)</b> Revenue excluded
											business revenue	from tax under
						<u> </u>	815.					sections 512 - 514
ints	1		Federated campaigns				015.	-				
Gra								-				
ts, An			Fundraising events					-				
Gif			Related organizations					-				
Sin's,			Government grants (contr		-			-				
utio		T	All other contributions, gifts,				370,600.					
Oth		~	similar amounts not included				<u>370,000.</u> 75.	-				
Contributions, Gifts, Grants and Other Similar Amounts		-	Noncash contributions included in					371	,415.			
<u>o</u> a		n	Total. Add lines 1a-1f	<u></u>			Business Code	571	,=			
	~	_					Dusiness Code					
vice	2											
èer∖ ue		b										
m S ven		с А										
Program Service Revenue		d										
Pro		f	All other program service	rovopu	0							
_			Total. Add lines 2a-2f									
	3	y	Investment income (includ									
	Ŭ								742.			742.
	other similar amounts) 4 Income from investment of tax-exempt bond proc											
	5		Royalties									
	-				(i) Re	al	(ii) Personal					
	6	а	Gross rents	6a				1				
			Less: rental expenses	6b				1				
		с	Rental income or (loss)	6c				1				
		d	Net rental income or (loss				►					
			Gross amount from sales of		(i) Secu		(ii) Other					
			assets other than inventory	7a	1,8	45.						
		b	Less: cost or other basis									
ne			and sales expenses	7b		0.						
venue		с	Gain or (loss)		1,8	45.						
Re		d	Net gain or (loss)			<u></u>	🕨	1	,845.			1,845.
Other	8	а	Gross income from fundraisi	ng event	ts (not							
đ			including \$		of							
			contributions reported on		-							
			Part IV, line 18					-				
			Less: direct expenses									
			Net income or (loss) from				····· ►					
	9	а	Gross income from gamin									
			Part IV, line 19					-				
			Less: direct expenses									
			Net income or (loss) from			es	<b>&gt;</b>					
	10	а	Gross sales of inventory,				79.					
			and allowances				-	-				
			Less: cost of goods sold				•		79.	79.		
		C	Net income or (loss) from	sales 0	ninvent	UIY	Business Code		13.	19.		
sn	11	2					Dusiness Code					
Miscellaneous Revenue		a b										
∍llar ven		и С										
sce Re			All other revenue									
Σ			Total. Add lines 11a-11d									
	12	-	Total revenue. See instruction					374	,081.	79.	0.	2,587.

0000	on 501(c)(3) and 501(c)(4) organizations must comp				X
	Check if Schedule O contains a response tot include amounts reported on lines 6b.	(A)	(B)	(C)	(D)
	8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (nonemployees):				
а	Management				
b	Legal				
С	Accounting				
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17	154		154	
f	Investment management fees	154.		154.	
g	Other. (If line 11g amount exceeds 10% of line 25,		1 - 11 -	0 500	
	column (A), amount, list line 11g expenses on Sch 0.)	23,707.	15,117.	8,590.	
12	Advertising and promotion	708. 833.		708.	
13	Office expenses	743.		743.	
14	Information technology	/43.		/43.	
15	Royalties	2,007.	2,007.		
16		6.	2,007.	6.	
17 10	Travel	0.			
18					
19	for any federal, state, or local public officials Conferences, conventions, and meetings				
19 20	Interest				
20 21	Payments to affiliates				
21	Depreciation, depletion, and amortization	5,978.	5,978.		
22	Insurance	2,344.	-,,,,,,,	2,344.	
23 24	Other expenses. Itemize expenses not covered	_,		_, +	
	above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)				
а	DIGITIZING ARCHIVAL MAT	2,941.	2,941.		
b	PUBLICATIONS	381.	381.		
с	LICENSES AND OTHER FEES	78.		78.	
d					
	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	39,880.	26,424.	13,456.	0.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

# Form 990 (2021)

JEWISH HISTORICAL SOCIETY OF DELAWARE Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

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		Check if Schedule O contains a response or not	e to any	line in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			18,546.	1	48,161.
	2	Savings and temporary cash investments			25,276.	2	28,910.
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net				4	
	5	Loans and other receivables from any current or					
		trustee, key employee, creator or founder, subst	antial co	ontributor, or 35%			
		controlled entity or family member of any of thes				5	
	6	Loans and other receivables from other disqualif					
		under section 4958(f)(1)), and persons described		6			
s	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
As	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D	10a	292,279. 5,978.			
	b	Less: accumulated depreciation		5,978.	0.	10c	286,301.
	11	Investments - publicly traded securities			11		
	12	Investments - other securities. See Part IV, line 1	5,176.	12	45,226.		
	13	Investments - program-related. See Part IV, line -		13			
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11			12,559.	15	0.
	16	Total assets. Add lines 1 through 15 (must equa			61,557.	16	408,598.
	17	Accounts payable and accrued expenses				17	
	18	Grants payable		18			
	19	Deferred revenue		19			
	20	Tax-exempt bond liabilities		20			
	21	Escrow or custodial account liability. Complete F	Part IV c	of Schedule D		21	
Se	22	Loans and other payables to any current or form	er office	er, director,			
Liabilities		trustee, key employee, creator or founder, subst	antial co	ontributor, or 35%			
iabi		controlled entity or family member of any of thes		F		22	
-	23	Secured mortgages and notes payable to unrela	ted thire	d parties		23	
	24	Unsecured notes and loans payable to unrelated	d third p	arties		24	
	25	Other liabilities (including federal income tax, page					
		parties, and other liabilities not included on lines	17-24).	Complete Part X	•		
		of Schedule D		····· -	0.	25	11,714. 11,714.
	26	Total liabilities. Add lines 17 through 25			0.	26	11,714.
s		Organizations that follow FASB ASC 958, che	ck here				
Ce		and complete lines 27, 28, 32, and 33.			20 050		220.200
alar	27	Net assets without donor restrictions	38,850.	27	330,306.		
dBå	28			···· • • • • • • • • • • • • • • • • •	22,707.	28	66,578.
nn		Organizations that do not follow FASB ASC 9	58, che	ck here 🕨 🛄			
Net Assets or Fund Balances		and complete lines 29 through 33.					
ets (	29	Capital stock or trust principal, or current funds				29	
SSE	30	Paid-in or capital surplus, or land, building, or eq		Г		30	
∍t A	31	Retained earnings, endowment, accumulated inc		Г	61,557.	31	306 991
ž	32 33	Total net assets or fund balances			61 557.	32	<u>396,884.</u> 408 598.
				1			

Form **990** (2021)

# Part X Balance Sheet

Form	aan	(2021)
FUIII	330	12021

2       Total expenses (must equal Part IX, column (A), line 25)         3       Revenue less expenses. Subtract line 2 from line 1	74, 39, 34, 51,	081. 880. 201. 557. 126.
1       Total revenue (must equal Part VIII, column (A), line 12)       1       3         2       Total expenses (must equal Part IX, column (A), line 25)       2         3       Revenue less expenses. Subtract line 2 from line 1       3       3	74, 39, 34, 51,	880.
2       Total expenses (must equal Part IX, column (A), line 25)         3       Revenue less expenses. Subtract line 2 from line 1	39, 34, 51,	880.
2       Total expenses (must equal Part IX, column (A), line 25)         3       Revenue less expenses. Subtract line 2 from line 1	39, 34, 51,	880.
3 Revenue less expenses. Subtract line 2 from line 1 3 3	34, 51,	201.
	51,	557.
4       Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))       4	1,	126.
5 Net unrealized gains (losses) on investments 5		
6 Donated services and use of facilities		
7 Investment expenses 7		
8 Prior period adjustments 8		
9 Other changes in net assets or fund balances (explain on Schedule O) 9		0.
10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,		
	96,	884.
Part XII Financial Statements and Reporting		
Check if Schedule O contains a response or note to any line in this Part XII	<u></u>	<u>.                                    </u>
	Ye	es No
1 Accounting method used to prepare the Form 990: X Cash Accrual Other		
If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		<u> </u>
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a		
separate basis, consolidated basis, or both:		
Separate basis Consolidated basis Both consolidated and separate basis		
b Were the organization's financial statements audited by an independent accountant?		<u> </u>
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis,		
consolidated basis, or both:		
Separate basis Consolidated basis Both consolidated and separate basis		
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit,		
review, or compilation of its financial statements and selection of an independent accountant?	;	
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit		
Act and OMB Circular A-133?		<u> </u>
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit		
or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

Form **990** (2021)

SC	HED	ULE A		Dublic Cha						OMB No. 1545-0047
(Fo	rm 99	0)			rity Status an					2021
			Co		ization is a section 501 47(a)(1) nonexempt cha			or a section		<b>ZUZ I</b>
		the Treasury			Attach to Form 990 or F					Open to Public
		ue Service		► Go to www.irs.go	//Form990 for instruction	ons and th	ne latest in	formation.		Inspection
Nam	e of t	he organizati								identification number
Pa	r <b>+ I</b>	Dogoon			CAL SOCIETY (					3-7439188
					(All organizations must c			e instruction	S.	
	organı				For lines 1 through 12, cl					
1		-		-	n of churches described		on 170(b)(1	)(A)(I).		
2					Attach Schedule E (Form		\L\/_\/A\/:::	•		
3 4		•	•		anization described in <b>se</b> njunction with a hospital			-	(iiii) Entor	the bespital's name
4		city, and state	-	ation operated in col	ijunction with a nospital	described	Section	A)(1)(U)(U)(A)		ine nospital s name,
5			-	or the benefit of a col	llege or university owned	or operate	ed by a do	vernmental u	nit describe	d in
J		•	-	Complete Part II.)	loge of aniversity entried	or operat	ou by u go			
6					nental unit described in	section 17	70(b)(1)(A)(	v).		
7	X		-	-	ntial part of its support fr			-	ne general p	oublic described in
		•		omplete Part II.)		U U				
8		A community	trust describe	ed in section 170(b)	(1)(A)(vi). (Complete Par	t II.)				
9		An agricultura	al research org	anization described	in section 170(b)(1)(A)(	ix) operate	ed in conju	nction with a	land-grant of	college
		or university of	or a non-land-g	grant college of agric	ulture (see instructions).	Enter the I	name, city,	and state of	the college	or
		university:								
10		An organizati	on that norma	Ily receives (1) more	than 33 1/3% of its supp	ort from c	ontribution	s, membersh	ip fees, and	I gross receipts from
		activities relat	ted to its exen	npt functions, subjec	t to certain exceptions; a	and (2) no	more than	33 1/3% of it	s support fr	om gross investment
		income and u	nrelated busir	ness taxable income	(less section 511 tax) fro	m busines	sses acquir	ed by the org	anization a	fter June 30, 1975.
				mplete Part III.)						
11		•	-	-	vely to test for public sat	•				
12		•	-	-	vely for the benefit of, to				•	-
				-	d in <b>section 509(a)(1)</b> o					heck the box on
-		7	-	• •	f supporting organization		-		-	niu in a
а				-	upervised, or controlled gularly appoint or elect a	• • • •	-			
			-	complete Part IV, Se		majonty o				pporting
b		٦ Ŭ		•	or controlled in connect	ion with its	s supporte	d organizatio	n(s), by hav	ina
~	L			-	anization vested in the sa			-		•
			-	t complete Part IV,					<b>,</b>	
с		٦ Ŭ	.,	•	g organization operated	in connect	tion with, a	nd functiona	ly integrate	d with,
		its supporte	ed organizatio	n(s) (see instructions)	). You must complete I	Part IV, Se	ections A, I	D, and E.		
d		Type III no	n-functionally	integrated. A supp	orting organization oper	ated in cor	nnection w	ith its suppo	ted organiz	ation(s)
		that is not f	unctionally int	egrated. The organiz	ation generally must sat	isfy a distri	ibution req	uirement and	an attentiv	eness
		requiremen	t (see instruct	ions). <b>You must con</b>	nplete Part IV, Sections	A and D,	and Part V	1.		
е		Check this	box if the orga	anization received a v	written determination fro	m the IRS	that it is a	Туре I, Туре	II, Type III	
		-	-	• •	nally integrated supporting	ng organiz	ation.			[
f		r the number	••	•						
g		i) Name of supp		about the supporte (ii) EIN	d organization(s). (iii) Type of organization	(iv) Is the orga	anization listed	(v) Amount o	monetary	(vi) Amount of other
		organization		(,	(described on lines 1-10	in your governi Yes	ng document? No	support (see in	-	support (see instructions)
					above (see instructions))	163				

Total

# Schedule A (Form 990) 2021 JEWISH HISTORICAL SOCIETY OF DELAWARE 23-7439188 Page 2 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2017	<b>(b)</b> 2018	<b>(c)</b> 2019	(d) 2020	(e) 2021	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	16,628.	12,928.	12,052.	37,191.	371,415.	450,214.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	16,628.	12,928.	12,052.	37,191.	371,415.	450,214.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						157,900.
6	Public support. Subtract line 5 from line 4.						292,314.
-	ction B. Total Support						- / -
Cale	ndar year (or fiscal year beginning in) 🕨	<b>(a)</b> 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
	Amounts from line 4	16,628.	12,928.	12,052.	37,191.	371,415.	450,214.
	Gross income from interest,		•	•			•
-	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources				78.	742.	820.
9	Net income from unrelated business						
Ŭ	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
10	or loss from the sale of capital						
	•						
44	assets (Explain in Part VI.) Total support. Add lines 7 through 10						451,034.
	Gross receipts from related activities,		no)			12	229.
	First 5 years. If the Form 990 is for th	•	,	ourth or fifth toy y			
13	organization, check this box and <b>stor</b>	•					
Sec	ction C. Computation of Publi					<u></u>	
	Public support percentage for 2021 (I			olumn (f))		14	64.81 %
	Public support percentage from 2020		-			15	<u> </u>
	<b>33 1/3% support test - 2021.</b> If the c						
100	stop here. The organization qualifies						N V
h	<b>33 1/3% support test - 2020.</b> If the c		e e			or more, check thi	
N	and stop here. The organization qual	•					
17~	10% -facts-and-circumstances test						
170	and if the organization meets the fact	-					
	<b>U</b>			•		e e	
Ŀ	meets the facts-and-circumstances te	-			-	Za, and line 15 is :	
D D	10% -facts-and-circumstances test	-					1070 01
	more, and if the organization meets the						
40	organization meets the facts-and-circu		•		•••••		
18	Private foundation. If the organization	n dia not check a l	box on line 13, 16a	i, 160, 17a, or 17b	, check this box a	na see instructions	

Schedule A (Form 990) 2021

	(Form 990) 2021		HISTORICAL				23-7439188	Page 3
Part III	Support Schedule f	ior Organiza	tions Described i	n Section 50	)9(a)	(2)		

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per- formed, or facilities furnished in						
	any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
k	Amounts included on lines 2 and 3 received						
	from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
	ction B. Total Support						
	ndar year (or fiscal year beginning in) 🕨	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
	Amounts from line 6	(4) 2011	(6) 2010	(0) 2010			
	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties, and income from similar sources						
Ŀ	Unrelated business taxable income						
ĸ	(less section 511 taxes) from businesses						
	acquired after June 20, 1075						
	Add lines 10a and 10b Net income from unrelated business						
	activities not included on line 10b,						
	whether or not the business is						
10	regularly carried on Other income. Do not include gain						-
12	or loss from the sale of capital						
	assets (Explain in Part VI.)						
	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First 5 years. If the Form 990 is for the	0		,	<b>,</b>	0	tion,
-	check this box and stop here						
	ction C. Computation of Publi					<u>т г</u>	
	Public support percentage for 2021 (I	, (),	<b>,</b>	column (f))		15	%
	Public support percentage from 2020					16	%
	ction D. Computation of Inves					<u> </u>	
	Investment income percentage for 20					17	%
	Investment income percentage from					18	%
19a	1 33 1/3% support tests - 2021. If the	organization did n	ot check the box o	on line 14, and line	e 15 is more than 3	3 1/3%, and line	17 is not
	more than 33 1/3%, check this box ar	nd <b>stop here.</b> The	organization quali	fies as a publicly s	supported organiza	tion	►
k	<b>33 1/3% support tests - 2020.</b> If the	organization did n	ot check a box on	line 14 or line 19a	a, and line 16 is mo	ore than 33 1/3%,	and
	line 18 is not more than 33 1/3%, che	ck this box and <b>st</b>	<b>op here.</b> The orga	nization qualifies a	as a publicly suppo	orted organizatior	n ▶□
20	Private foundation. If the organization	on did not check a	box on line 14, 19a	a, or 19b, check th	his box and see ins	tructions	

7

-

1

2

Yes

No

# Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

# Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If* "Yes," *describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* **Part VI.**
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If "Yes," complete Part I of Schedule L (Form 990).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI.**
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer line 10b below.* 
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

3a 3b 3c 4a 4b 4c 5a 5b 5c 6 7 8 9a 9b 9c 10a

#### 23-7439188 Page 5 JEWISH HISTORICAL SOCIETY OF DELAWARE Schedule A (Form 990) 2021 Part IV Supporting Organizations (continued)

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
с	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		1
Sec	tion B. Type I Supporting Organizations			
			Yes	No

1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the		
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	
2	Did the organization operate for the benefit of any supported organization other than the supported		
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in		
	Part VI how providing such honofit corriad out the purposes of the supported organization(a) that experted		

Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated.

### pervised, or controlled the supporting organization. Section C. Type II Supporting Organizations

1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors	
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control	
	or management of the supporting organization was vested in the same persons that controlled or managed	
	the supported organization(s)	1

# Section D. All Type III Supporting Organizations

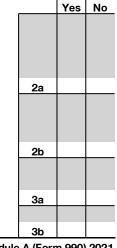
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard	3		

## Section E. Type III Functionally Integrated Supporting Organizations

- 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).
- The organization satisfied the Activities Test. Complete line 2 below. а
- b The organization is the parent of each of its supported organizations. Complete line 3 below.

c 🗌	The organization supported a governmental entity	Describe in Part VI how	you supported a governmental ent	ty (see instruction <u>s).</u>
-----	--	-------------------------	----------------------------------	--------------------------------

- 2 Activities Test. Answer lines 2a and 2b below.
- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes." then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes." explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. Answer lines 3a and 3b below.
- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.
- b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.



2

Yes No

Sche	dule A (Form 990) 2021 JEWISH HISTORICAL SOCIE	TY OF	DELAWARE	23-7439188 Page 6
Pa		g Orgai	nizations	
1	Check here if the organization satisfied the Integral Part Test as a qualifyin	g trust on	Nov. 20, 1970 ( explain in	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations must	complete	e Sections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
C	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functional	ly integrat	ed Type III supporting org	anization (see

Schedule A (Form 990) 2021

# JEWISH HISTORICAL SOCIETY OF DELAWARE

Par	rt V   Type III Non-Functionally Integrated 50	9(a)(3) Supporting Orga	nizations (continued)	
Section	ion D - Distributions			Current Year
1	Amounts paid to supported organizations to accomplish ex	1		
2	Amounts paid to perform activity that directly furthers exer			
	organizations, in excess of income from activity	2		
3	Administrative expenses paid to accomplish exempt purpo	s <b>3</b>		
4	Amounts paid to acquire exempt-use assets		4	
5	Qualified set-aside amounts (prior IRS approval required -	provide details in Part VI)	5	
	Other distributions (describe in Part VI). See instructions.		6	
	Total annual distributions. Add lines 1 through 6.		7	
8	Distributions to attentive supported organizations to which	the organization is responsive		
	(provide details in <b>Part VI</b> ). See instructions.	8		
9	Distributable amount for 2021 from Section C, line 6		9	
10	Line 8 amount divided by line 9 amount		10	
		(i)	(ii)	(iii)
Section	ion E - Distribution Allocations (see instructions)	Excess Distributions	Underdistributions Pre-2021	Distributable Amount for 2021
_1	Distributable amount for 2021 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2021 (reason-			
	able cause required - explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2021			
а	From 2016			
b	From 2017			
с	From 2018			
d	From 2019			
е	From 2020			
f	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
h	Applied to 2021 distributable amount			
i	Carryover from 2016 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2021 from Section D,			
	line 7: \$			
а	Applied to underdistributions of prior years			
	Applied to 2021 distributable amount			
	Remainder. Subtract lines 4a and 4b from line 4.			
	Remaining underdistributions for years prior to 2021, if			
	any. Subtract lines 3g and 4a from line 2. For result greater	r		
	than zero, explain in <b>Part VI.</b> See instructions.			
	Remaining underdistributions for 2021. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2022. Add lines 3j			
-	and 4c.			
8	Breakdown of line 7:			
	Excess from 2017			
	Excess from 2018			
	Excess from 2019			
	Excess from 2020			
	Excess from 2021			

Schedule A (Form 990) 2021

Schedule A (Form 990) 2021

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Part VI	(Form 990) 2021 Supplemental Inform Part IV, Section A, lines 1, line 1; Part IV, Section D, Section D, lines 5, 6, and 5	<b>nation.</b> Provi 2, 3b, 3c, 4b, 4 lines 2 and 3; Pa	de the explanations r c, 5a, 6, 9a, 9b, 9c, <sup>-</sup> art IV, Section E, lines	required by Part    1a, 11b, and 11 s 1c, 2a, 2b, 3a, a	I, line 10; Part II, line 17a c; Part IV, Section B, line and 3b; Part V, line 1; Pa	a or 17b; Part III, line 12; ss 1 and 2; Part IV, Section C, rt V, Section B, line 1e; Part V,
	(See instructions.)				, , ,	

Department of the Treasury

Supplemental Financial Statements ► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990. ► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 **Open to Public** Inspection

Internal Revenue Service Name of the organization

	CIETY OF DE	LAWARD	23-7439188
Part I Organizations Maintaining Donor Advised F			Accounts. Complete if the
organization answered "Yes" on Form 990, Part IV, line 6.			•
	(a) Donor advise	d funds	(b) Funds and other accounts
1 Total number at end of year			
2 Aggregate value of contributions to (during year)			
3 Aggregate value of grants from (during year)			
4 Aggregate value at end of year			
5 Did the organization inform all donors and donor advisors in writir	ng that the assets he	ld in donor advised fr	unds
are the organization's property, subject to the organization's excl	-		
6 Did the organization inform all grantees, donors, and donor advise			
for charitable purposes and not for the benefit of the donor or do			
impermissible private benefit?			Yes No
Part II Conservation Easements. Complete if the organiz	zation answered "Yes	s" on Form 990, Part	IV, line 7.
1 Purpose(s) of conservation easements held by the organization (c			
Preservation of land for public use (for example, recreation	or education)	Preservation of a h	istorically important land area
Protection of natural habitat		7	ertified historic structure
Preservation of open space			
2 Complete lines 2a through 2d if the organization held a qualified of	conservation contribu	ution in the form of a	conservation easement on the last
day of the tax year.			Held at the End of the Tax Year
a Total number of conservation easements			2a
<b>b</b> Total acreage restricted by conservation easements			2b
c Number of conservation easements on a certified historic structure	re included in (a)		2c
d Number of conservation easements included in (c) acquired after	7/25/06, and not on	a historic structure	
listed in the National Register			2d
3 Number of conservation easements modified, transferred, release	ed, extinguished, or te	erminated by the org	anization during the tax
year 🕨			
4 Number of states where property subject to conservation easeme	ent is located 🕨		
5 Does the organization have a written policy regarding the periodic	c monitoring, inspect	ion, handling of	
violations, and enforcement of the conservation easements it hole	ds?		Yes No
6 Staff and volunteer hours devoted to monitoring, inspecting, hand	dling of violations, an	d enforcing conserva	ation easements during the year
▶			
7 Amount of expenses incurred in monitoring, inspecting, handling	of violations, and en	orcing conservation	easements during the year
▶\$			
8 Does each conservation easement reported on line 2(d) above sa	tisfy the requirement	s of section 170(h)(4)	(B)(i)
and section 170(h)(4)(B)(ii)?			
9 In Part XIII, describe how the organization reports conservation ea	asements in its reven	ue and expense stat	ement and
balance sheet, and include, if applicable, the text of the footnote	to the organization's	financial statements	that describes the
organization's accounting for conservation easements.	Listeria al Tra		
Part III Organizations Maintaining Collections of Ar	-	asures, or Other	Similar Assets.
Complete if the organization answered "Yes" on Form 990			
1a If the organization elected, as permitted under FASB ASC 958, no	•		
of art, historical treasures, or other similar assets held for public e			erance of public
service, provide in Part XIII the text of the footnote to its financial			
<b>b</b> If the organization elected, as permitted under FASB ASC 958, to	-		
art, historical treasures, or other similar assets held for public exh	indition, education, or	research in furtherar	nce of public service,
provide the following amounts relating to these items:			
(i) Revenue included on Form 990, Part VIII, line 1			
(ii) Assets included in Form 990, Part X			
2 If the organization received or held works of art, historical treasure			n, provide
the following amounts required to be reported under FASB ASC §	box relating to these	items:	
	-		
<ul> <li>a Revenue included on Form 990, Part VIII, line 1</li> <li>b Assets included in Form 990, Part X</li> </ul>			

		HISTORICAL				23	-743	9188	Page <b>2</b>
Par	t III Organizations Maintaining C	ollections of Art	, Historical Tre	easures, or	Other S	imilar A	ssets	(continue	ed)
3	Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its								
	collection items (check all that apply):								
а	<b>X</b> Public exhibition	d	Loan or exc	hange progra	m				
b	X Scholarly research	е	Other						
С	X Preservation for future generations								
4	Provide a description of the organization's co	ellections and explain	how they further the	ne organizatio	n's exempt	purpose ii	n Part X		
5	During the year, did the organization solicit or								
D.	to be sold to raise funds rather than to be ma							Yes	X No
Par	t IV Escrow and Custodial Arrang		ete if the organization	n answered "	Yes" on Fo	orm 990, Pa	art IV, lii	ne 9, or	
	reported an amount on Form 990, Par								
1a	Is the organization an agent, trustee, custodia								<b>—</b>
	on Form 990, Part X?						📖	Yes	No
b	If "Yes," explain the arrangement in Part XIII a	and complete the foll	owing table:					Amount	
								Amount	
	Beginning balance								
	Additions during the year					1d			
-	Distributions during the year					1e 1f			
f 2e	Ending balance Did the organization include an amount on Fo					·		Yes	No
	If "Yes," explain the arrangement in Part XIII.		•				🖵	165	
Par									
		(a) Current year	(b) Prior year	(c) Two years		Three years	s back	(e) Four ye	ears back
1a	Beginning of year balance	5,176.	0.			<u> </u>		( )	
	Contributions	81,052.	5,000.						
	Net investment earnings, gains, and losses	3,702.	176.						
	Grants or scholarships								
	Other expenditures for facilities								
	and programs	44,550.							
f	Administrative expenses	154.							
g	End of year balance	45,226.	5,176.						
2	Provide the estimated percentage of the curr	ent year end balance	e (line 1g, column (a	)) held as:					
а	Board designated or quasi-endowment	-	_%						
b	Permanent endowment	%							
с	Term endowment  100 g	%							
	The percentages on lines 2a, 2b, and 2c should be a should be should be a should be a should be a should be should be a should	uld equal 100%.							
3a	Are there endowment funds not in the posses	ssion of the organizat	tion that are held a	nd administere	ed for the c	organizatio	n	_	
	by:								es No
	(i) Unrelated organizations							3a(i)	x
	(ii) Related organizations							3a(ii)	<u> </u>
b	If "Yes" on line 3a(ii), are the related organization							3b	
4	Describe in Part XIII the intended uses of the	organization's endov	vment funds.						
Par			Devisition of the other of		Dent V. Ke	. 10			
	Complete if the organization answered			,					
	Description of property	(a) Cost or ot basis (investm		t or other (other)	• •	umulated ciation		( <b>d)</b> Book \	/alue
1a	Land								
	Buildings								
с	Leasehold improvements			0,000.		5,000			,000.
d	Equipment		3	2,279.		978	•	31,	<u>,301.</u>
	Other								
Tota	. Add lines 1a through 1e. (Column (d) must e	qual Form 990, Part ≽	K. column (B), line 1	0c.)		🕨		286	,301.

Schedule D (Form 990) 2021

Schedule D (Form 990) 2021 JEWISH HIST(	DRICAL SOCIETY	Y OF DELAWARE	23-7439188 Page 3
Part VII Investments - Other Securities.			
Complete if the organization answered "Yes" of			
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuatior	n: Cost or end-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A) FUNDS HELD IN A COMMUNITY	45 000		
(B) INVESTMENT POOL	45,226.	END-OF-YEAR	MARKET VALUE
(C)			
(D)			
(E)			
(F)(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)	45,226.		
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes" of	on Form 990, Part IV, line <sup>-</sup>	11c. See Form 990, Part X,	line 13.
(a) Description of investment	(b) Book value	(c) Method of valuation	n: Cost or end-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.	n Faun 000 Dart N/ line 1		line d.C.
Complete if the organization answered "Yes" o	Description	TIO. See Form 990, Part X,	(b) Book value
	Description		
(1)			
(2) (3)			
(3)(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line	15.)		
Part X Other Liabilities.	·		· ·
Complete if the organization answered "Yes" of	on Form 990, Part IV, line <sup>-</sup>	11e or 11f. See Form 990, F	Part X, line 25.
1. (a) Description of liability			(b) Book value
(1) Federal income taxes			
(2) PAYABLES FOR ASSETS IN SEF	RVICE		11,714.
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line	,		▶ 11,714.
2. Liability for uncertain tax positions. In Part XIII, provide	the text of the footnote to	the organization's financial	statements that reports the

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Sche	dule D (Form 990) 2021 JEWISH HISTORICAL SOCIET	Y OF DELAWARE	23-7439188 Page 4	
Par	t XI Reconciliation of Revenue per Audited Financial State	ments With Revenue pe	r Return.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line	12a.		
1	Total revenue, gains, and other support per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
а	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities			
с	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
е	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b			
b	Other (Describe in Part XIII.)			
С	Add lines 4a and 4b			
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5		
Pa	t XII Reconciliation of Expenses per Audited Financial State		per Return.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line	12a.		
1	Total expenses and losses per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1 1		
а	Donated services and use of facilities	2a		
b	Prior year adjustments			
С	Other losses	2c 2d		
d	Other (Describe in Part XIII.)			
е	Add lines 2a through 2d			
3	Subtract line 2e from line 1	3		
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b			
b	Other (Describe in Part XIII.)			
с	Add lines 4a and 4b		· · · · · · · · · · · · · · · · · · ·	
5	5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) 5			
Pa	t XIII Supplemental Information.			

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

# PART III, LINE 4:

THE SOCIETY'S COLLECTIONS INCLUDE MANUSCRIPT AND ARCHIVAL COLLECTIONS AS						
WELL AS DIGITAL COLLECTIONS. THROUGH PRESERVING AND UNDERSTANDING OUR						
COMMUNITY'S PAST, THE JHSD HELPS ENSURE A STRONG AND HEALTHY FUTURE. OUR						
COLLECTIONS CONTAIN RESOURCES RELATING TO DELAWARE SYNAGOGUES, JEWISH						
ORGANIZATIONS, JEWISH-OWNED BUSINESSES, AND JEWISH FAMILIES AND						
INDIVIDUALS IN ALL THREE DELAWARE COUNTIES. THE COLLECTIONS INCLUDE A WIDE						
RANGE OF MATERIALS: CORRESPONDENCE, IMPRINTS, MINUTE BOOKS, PERSONAL						
PAPERS, MEMOIRS, PHOTOGRAPHS AND SLIDES, MOTION PICTURE FILM, VIDEO AND						
AUDIO RECORDINGS, AND ARTIFACTS AND ARTWORK. THE BULK OF THE COLLECTION						
SPANS THE PERIOD FROM 1879 TO THE PRESENT BUT ALSO INCLUDES MATERIAL FROM						
EARLIER DECADES IN THE NINETEENTH CENTURY, WHEN JEWISH SETTLEMENT WAS MORE						
132054 10-28-21 Schedule D (Form 990) 2021						

Schedule D (Form 990) 2021 JEWISH HISTORICAL SOCIETY OF DELAWARE 23-7439188 Page 5 Part XIII Supplemental Information (continued)

LIMITED.

THE COLLECTIONS ARE MOST FREQUENTLY ACCESSED FOR HISTORICAL AND GENEALOGICAL RESEARCH, AND WE FIELD INQUIRIES FROM ACROSS THE UNITED STATES. ACCESSIONED ITEMS ARE PROCESSED AND CATALOGED BY A PROFESSIONAL ARCHIVIST AND STORED IN A CLIMATE-CONTROLLED ENVIRONMENT. MATERIALS IN THE ARCHIVE CAN BE ACCESSED AT OUR PREMISES BY APPOINTMENT, AND MANY OF OUR DIGITIZED HOLDINGS ARE FREELY ACCESSIBLE ON OUR WEBSITE. WE CREATE EXHIBITS, MAKE PRESENTATIONS, PRODUCE VIDEOS, AND PUBLISH A NEWSLETTER, PAMPHLETS AND BOOKS.

PART V, LINE 4:

TO PROVIDE A PREDICTABLE STREAM OF RESOURCES FOR THE LONG-TERM

SUSTAINABILITY OF THE SOCIETY.

SCHEDULE O (Form 990) Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information.



JEWISH HISTORICAL SOCIETY OF DELAWARE

Employer identification number 23-7439188

# FORM 990, PART VI, SECTION A, LINE 2:

BOARD MEMBERS DANIEL KRISTOL AND HOWARD G. KRISTOL HAVE A SIBLING

RELATIONSHIP.

FORM 990, PART VI, SECTION A, LINE 6:

THERE ARE TWO CLASSES OF ANNUAL FULL MEMBERSHIP CATEGORIES IN THE SOCIETY:

A) INDIVIDUAL/FAMILY/HOUSEHOLD, AND

B) SENIOR/SENIOR FAMILY/HOUSEHOLD (OVER 65 YEARS OF AGE).

FOR PURPOSES OF THESE BYLAWS, THE WORD "MEMBER" SHALL BE DEEMED TO BE THE HOUSEHOLD. ANY ONE MEMBER OF THAT HOUSEHOLD OR THE MAJORITY OF HOUSEHOLD SHALL BE ENTITLED TO ALL THE RIGHTS AND PRIVILEGES OF MEMBERSHIP EXCEPT THAT EACH HOUSEHOLD SHALL BE ENTITLED TO ONLY ONE VOTE AT ALL MEETINGS OF THE SOCIETY. ADDITIONAL ANNUAL CONTRIBUTORY MEMBERSHIP CATEGORIES SHALL INCLUDE SPONSOR, PATRON AND BENEFACTOR AND/OR SUCH OTHER CONTRIBUTORY CATEGORIES AS DEEMED APPROPRIATE. EACH CONTRIBUTORY MEMBER SHALL HAVE PAID THE BASIC DUES FOR ANNUAL MEMBERSHIP IN ADDITION TO PAYMENTS DUE AS A CONTRIBUTORY MEMBER. ANY PERSON INTERESTED IN THE PURPOSES OF THE SOCIETY AS SHALL BE ELIGIBLE FOR MEMBERSHIP. FULL TIME STUDENTS UNDER THE AGE OF TWENTY FIVE (25) SHALL BE ELIGIBLE FOR A COMPLIMENTARY NON-VOTING MEMBERSHIP IN THE SOCIETY.

FORM 990, PART VI, SECTION A, LINE 7A: THE ANNUAL MEETING OF THE SOCIETY FOR THE ELECTION OF THE BOARD AND OFFICERS OF THE SOCIETY AND FOR THE TRANSACTION OF OTHER BUSINESS SHALL BE HELD ANNUALLY IN THE SPRING OF EVERY YEAR IF POSSIBLE, ON A DATE AND AT A

PLACE AS THE BOARD SHALL DETERMINE.

Name of the organization JEWISH HISTORICAL SOCIETY OF DELAWARE	Employer identification number 23-7439188
FORM 990, PART VI, SECTION B, LINE 11B:	
THE SOCIETY ENGAGED A CPA FIRM TO COMPLETE THE FORM 990.	THE PREPARED
FORM WAS REVIEWED BY THE SOCIETY'S TREASURER AND SELECT O	THER BOARD
MEMBERS, AND THEN, PRIOR TO FILING, SENT TO ALL BOARD MEM	BERS FOR ANY
SUGGESTIONS THEY MIGHT HAVE.	
FORM 990, PART VI, SECTION C, LINE 19:	
THE SOCIETY MAKES ITS ORGANIZING DOCUMENTS, REQUIRED POLI	CIES, AND
FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST	•
FORM 990, PART IX, LINE 11G, OTHER FEES:	
ARCHIVIST:	
PROGRAM SERVICE EXPENSES	15,117.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	15,117.
RELOCATION FEES:	
PROGRAM SERVICE EXPENSES	0.
MANAGEMENT AND GENERAL EXPENSES	8,590.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	8,590.

Form 8879-TE		IRS e-file Signature Authorization for a Tax Exempt Entity			OMB No. 1545-0047	
Form OC	979-1L	5 1 1 200	•	-		
		For calendar year 202	1, or fiscal year beginning, 2021, and Do not send to the IRS. Keep for you		-	2021
	of the Treasury enue Service		• Go to www.irs.gov/Form8879TE for the la			
Name of filer					or SSN	
			AL SOCIETY OF DELAWARE	23	8-74391	88
Name and		erson subject to tax	PAULA GORDON			
	·		TREASURER			
Part I	Type of	Return and Re	turn Information			
Form 533 or <b>10a</b> be whicheve	30 filers may ente elow, and the amo er is applicable, bl	r dollars and cents. ount on that line for	e using this Form 8879-TE and enter the appl For all other forms, enter whole dollars only. the return being filed with this form was blar b). But, if you entered -0- on the return, then e	If you check the box on line <b>1</b> a ik, then leave line <b>1b, 2b, 3b, 4</b>	a, 2a, 3a, 4a, Ib, 5b, 6b, 7k	, 5a, 6a, 7a, 8a, 9a, o, 8b, 9b, or 10b,
	line in Part I.	nere ► X	<b>b</b> Total revenue, if any (Form 990, Part V	(III. column (A), line 12)	16	374 081.
	orm 990-EZ che		<b>b</b> Total revenue, if any (Form 990-EZ, line			
	orm 1120-POL	····	<b>b</b> Total tax (Form 1120-POL, line 22)			
	orm 990-PF che		b Tax based on investment income (Fo			
	orm 8868 check		<b>b Balance due</b> (Form 8868, line 3c)			
	orm 990-T chec		<b>b</b> Total tax (Form 990-T, Part III, line 4)			
	orm 4720 check		<b>b</b> Total tax (Form 4720, Part III, line 1)			
	orm 5227 check		b FMV of assets at end of tax year (For			
	orm 5330 check		b Tax due (Form 5330, Part II, line 19)			
<u>10a F</u>	orm 8038-CP ct		b Amount of credit payment requested	(Form 8038-CP, Part III, line 22	<u>2)</u> 10b	
Part II	Declarat	tion and Signat	ure Authorization of Officer or Per	rson Subject to Tax		
of entity) 2021 elec	ctronic return and	accompanying scl	I am an officer of the above entity or I , (EIN), (EIN) nedules and statements, and, to the best of m Part I above is the amount shown on the co	and that I ny knowledge and belief, they a	l have examir are true, corre	ned a copy of the ect. and
of any re entry to t financial later than payment	fund. If applicable he financial institu institution to deb 2 business days of taxes to receiv	e, I authorize the U. ution account indic it the entry to this a prior to the payme e confidential infor	ection of the transmission, <b>(b)</b> the reason for S. Treasury and its designated Financial Ager ated in the tax preparation software for paym ccount. To revoke a payment, I must contact nt (settlement) date. I also authorize the finan mation necessary to answer inquiries and res gnature for the electronic return and, if applic	nt to initiate an electronic funds ent of the federal taxes owed o the U.S. Treasury Financial Ag icial institutions involved in the olve issues related to the paym	withdrawal ( n this return, ent at 1-888- processing o ent. I have so	direct debit) and the 353-4537 no if the electronic elected a
	ck one box only		DNS & SHUMAN, P.A.	to optou		19805
			ERO firm name		r my PIN	er five numbers, but
					dor	not enter all zeros
	with a state age		21 electronically filed return. If I have indicate charities as part of the IRS Fed/State program screen.			
	return. If I have i	indicated within this	ax with respect to the entity, I will enter my P s return that a copy of the return is being filed my PIN on the return's disclosure consent so	with a state agency(ies) regula		
	officer or person subje	ct to tax			Date 🕨	
Part II		tion and Authe				
	-	our six-digit electror your five-digit self-	ic filing identification selected PIN.	51060419805 Do not enter all zeros		
submittir			N, which is my signature on the 2021 electro requirements of <b>Pub. 4163,</b> Modernized e-Fi			
ERO's sigi	nature 🕨 <u>BEL</u>	FINT, LYON	IS & SHUMAN, P.A.	Date ▶ <u>11/12/</u>	22	
			ERO Must Retain This Form - See			
	<b>.</b>		ubmit This Form to the IRS Unless	Requested to Do So		9970 TE
LHA Fo	r Privacy act and	Paperwork Redu	ction Act Notice, see instructions.		Form	8879-TE (2021)

**E** (2021)